

NXT-INFRA TRUST

October 21, 2024

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Re: Script Symbol “NXT-INFRA”

Dear Sir/ Madam,

Subject: Submission of Unitholding Pattern for the quarter ended September 30, 2024.

Pursuant to Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with Clause 4.13 of Chapter 4 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44, dated May 15, 2024, please see enclosed the Unitholding Pattern of Nxt-Infra Trust for the quarter ended September 30, 2024.

Thanking you

For Nxt-Infra Trust
(acting through Walter Infra Manager Private Limited)
(in its capacity as Investment Manager of the Trust)

Aditi Tawde
Company Secretary and Compliance Officer
Membership No. A28753

Encl: As above

NXT-INFRA TRUST

Unit Holding Pattern for the quarter ended September 30, 2024

| Category | Category of Unit Holder | No. of Units Held | As a % of Total Outstanding Units | No. of units mandatorily held | | Number of units pledged or otherwise encumbered | |
|----------|--|---------------------|-----------------------------------|-------------------------------|----------------------------|---|----------------------------|
| | | | | No. of units | As a % of total units held | No. of units | As a % of total units held |
| A. | Sponsor(s)/ Investment Manager/ Project Manager and their associates/ related parties and Sponsor Group | | | | | | |
| 1. | Indian | | | | | | |
| a. | Individuals / HUF | - | - | - | - | - | - |
| b. | Central/State Govt. | - | - | - | - | - | - |
| c. | Financial Institutions/Banks | - | - | - | - | - | - |
| d. | Any Other: (specify) | - | - | - | - | - | - |
| | Sub- Total (A) (1) | - | - | - | - | - | - |
| 2. | Foreign | | | | | | |
| a. | Individuals (Non-Resident Indians / Foreign Individuals) | - | - | - | - | - | - |
| b. | Foreign government | - | - | - | - | - | - |
| c. | Institutions | - | - | - | - | - | - |
| d. | Foreign Portfolio Investors | - | - | - | - | - | - |
| e. | Any Other-CORPORATE BODY-FOREIGN BODIES | 24,50,00,000 | 85.96 | 24,50,00,000 | 100 | - | - |
| | Sub- Total (A) (2) | 24,50,00,000 | 85.96 | 24,50,00,000 | 100 | - | - |
| | Total unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2) | 24,50,00,000 | 85.96 | 24,50,00,000 | 100 | - | - |

| (B) | Public holding | | |
|----------|-------------------------------|-------------------|-----------------------------------|
| Category | Category of Unit holder | No. of Units Held | As a % of Total Outstanding Units |
| 1. | <u>Institutions</u> | | |
| a. | Mutual Funds | 50,00,000 | 1.75 |
| b. | Financial Institutions/ Banks | - | - |
| c. | Central/State Govt. | - | - |
| d. | Venture Capital Funds | - | - |
| e. | Insurance Companies | - | - |

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Principal Place of Business: 501, 5th Floor, Vikas Hub, Vikas Centre, next to Cubic Mall, Dr. G. C. Road, Wadavali Village, Chembur East, Mumbai, 400 074, Maharashtra, India.

SEBI Reg No: IN/INVIT/23-24/00028

Email id- im@nxt-infra.com

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| | | | |
|----|--|---------------------|--------------|
| f. | Provident/ pension funds | - | - |
| g. | Foreign Portfolio Investors | - | - |
| h. | Foreign Venture Capital Investors | - | - |
| i. | Any Other: (specify) | - | - |
| | Sub- Total (B) (1) | 50,00,000 | 1.75 |
| 2. | Non-Institutions | | |
| a. | Central Government/ State Governments(s)/ President of India | - | - |
| b. | Individuals | 52,00,000 | 1.82 |
| c. | NBFCs registered with RBI | - | - |
| d. | <u>Any Other (specify):</u> | - | - |
| | NON-RESIDENT INDIANS | 2,00,000 | 0.07 |
| | BODY CORPORATES | 29600000 | 10.39 |
| | Sub- Total (B) (2) | 3,50,00,000 | 12.28 |
| | Total Public Unit holding (B) = (B)(1) +(B)(2) | 4,00,00,000 | 14.04 |
| | Total Units Outstanding (C) = (A) + (B) | 28,50,00,000 | 100 |

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